

Robert Jardine

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Citizenship: Bermudian, British and Canadian **Age:** 21

Education

University of St Andrews (*Scotland: September 2008 – present*)

- α BSc (Honours) Financial Economics [*expected completion: June 2012*]
- α Bermuda Foundation for Insurance Studies – Overseas Scholarship (*2008 – present*)
- α Economics Class Representative (*2009-10*)
- α Societies: Global Investment Group, Economics Society

Strathallan School (*Scotland: September 2003 – June 2008*)

- α **Positions held:** Head of House, School Prefect, Vice-Captain Clay Pigeon Shooting Team
- α **A-levels:** Biology (A), Business Studies (A) and Computing (A)
- α **GCSE:** Geography (A*), History (A*), Maths (A*), Science – Double Award (2xA*), Business Studies (A) English Language (A), English Literature (A) and German (B)

Work Experience

ACE Group: Underwriting Intern – Directors and Officers Liability (*Bermuda: June – September 2011*)

- α Client prospecting using Bloomberg's EQS function, pursuing the new opportunities with local brokers
- α Importing our client list into the Launchpad's monitor function. The team was then able to assess real-time risks to our portfolio by monitoring CDS spreads, precipitous stock drops and ratings changes
- α Conducted renewal underwriting analyses on several clients, giving my proposed premium based on qualitative and quantitative foundations. Written notes submitted to senior underwriters for approval
- α Various projects for senior management including peer group comparisons and industry-specific research, generally under strict time constraints during the busy renewals season

ACE Group: Underwriting Intern – Directors and Officers Liability (*Bermuda: June – September 2010*)

- α Gained a solid understanding of how to quantify and control risk
- α The underwriting process gave me invaluable exposure to analyst services, such as Morningstar, S&P's Global Credit Portal, Thomson Research and ValueLine
- α Meeting with Treasurers and Risk Managers of Fortune 1000 companies to discuss their firms' risk profile

Flagstone Re: Underwriting Intern – Property (*Bermuda: June 2009 – September 2009*)

- α Completed an extensive comparative analysis of various Catastrophe Bonds, evaluating their suitability for the firm according to risk and structure
- α Conducted the bi-annual cedent comparison project, identifying the most profitable clients and presenting findings to superiors

Certifications

- α Bloomberg Essentials Training Program: Equities (*Sept 2011*)
- α Insurance Essentials, AICPCU (*April 2010*)
- α Private Pilots License, UK JAR PPL (*August 2008*)

Skills

Information Technology

- α High level of proficiency with Microsoft Office 2010 software suite
- α Extensive knowledge of Microsoft Excel functionality, including macro programming
- α Microsoft PowerPoint used regularly for presentations at University and during internships

Bloomberg LP

- α Daily use of Bloomberg for both Fortune 1000 client company analysis and general market research for a total of 7 months during my time at ACE Group
- α Extensive knowledge of Bloomberg's Excel API package for data retrieval
- α Solid understanding of the many facets and functionality of the Terminal for equity research
- α Working with Bloomberg technicians in New York to aid in the development and testing of new functions, specifically INSR <Go>
- α Proactively attended Bloomberg Seminars in Bermuda to learn about new developments of the Terminal

Languages

- α English and German (intermediate written and oral)

Interests

Hobbies

- α Aviation, Travel, Sailing, Fishing, Reading, Fitness, Squash, Equity Trading, Wakeboarding

Global Investment Group – University of St. Andrews (*April 2010 – present*)

- α Gave several presentations to the Group regarding macro trends in both commodities and Emerging Markets
- α Analyzed potential equity positions and opined on investment worthiness, particularly in the Financial Services sector

Volunteer Work

- α Barnardo's Charity Shop: volunteered as sales assistant (Perth, Scotland – April 2007)
- α Silver Surfers program: helped retirees secure online access (Perth, Scotland – April 2007)
- α SPCA: volunteered at the shelter and participated in fund-raisers (Bermuda – ongoing)

References

Available upon request